

Date: 28<sup>th</sup> March 2026

To  
**The General Manager -Listing**  
**BSE Limited**  
 Phiroze Jeejeebhoy Towers  
 Dalal Street  
 Mumbai-400001

BSE Name & Code: **VEERHEALTH & 511523**  
 ISIN: **INE882C01035**

**Subject : Outcome of the Meeting of the Board of Directors of Veerhealth Care Limited (“Company”) in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)**

Dear Sir/Madam,

With reference to the captioned subject and in terms of Regulation 30 of the Listing Regulations, we hereby inform your good office that the Board of Directors of Veerhealth Care Limited (“Company”) at their Meeting held today i.e., on *Saturday, March 28, 2026*, has, inter-alia, subject to the approval of members of the Company, considered and approved the following:

1. Issue and allotment of Fully Convertible Warrants (“Warrants”), to person(s) belonging to the Promoter & Promoter Group Category and Non-Promoter Category, on a preferential basis, **aggregating up to Rs. 21,00,00,000 (Rupees Twenty One Crores Only)**, at such issue price as may be determined by the Board/ Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and applicable provisions of Companies Act, 2013 and rules made thereunder for cash, carrying a right exercisable by the warrant holder to subscribe to one Equity share per warrant, to be converted at the option of the warrant holder in one or more tranches within 18 months from the date of allotment into the equivalent number of fully paid-up equity shares of the face value of Rs. 10/- (Rupees Ten Only) each, subject to the approval of shareholders. The names of the proposed allottees are mentioned below:

S. No.	Name of the Proposed Allottee	Category	Amount in Rs. (upto)
1	Ruchi Yogesh Shah	Promoter	1,43,85,000.00
2	Shruti Akash Shah	Promoter	1,45,32,000.00
3	Yogesh Mahasuklal Shah	Promoter	2,62,50,000.00
4	Yogesh Shah HUF	Promoter	1,89,00,000.00
5	Mahasuklal Shah HUF	Promoter	94,50,000.00
6	Krupa Harsh Jain	Promoter	1,17,60,000.00
7	Akash Lalabhai Patel	Non-Promoter	2,64,60,000.00
8	Kusumben Hiralal Shah	Non-Promoter	2,94,21,000.00
9	Ria Shah	Non-Promoter	2,94,21,000.00
10	Panna Pankaj Bhai Shah	Non-Promoter	2,94,21,000.00
<b>Total</b>			<b>21,00,00,000.00</b>



CIN : L65910MH1992PLC067632

*Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July, 2023 with respect to the preferential issue, is enclosed as **Annexure I**.*

2. Constituted a Preferential Issue Committee to finalize/ approve all the relevant documents, as may be deemed necessary.
3. Approved the draft of the Notice of **Postal Ballot** for shareholders' approval and authorized the Board of Directors / the Committee of the Company to finalize the same, upon determination of the Issue Price as per the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

The Meeting of the Board of Directors commenced at 3:00 P.M. and concluded at 4:00 P.M.

You are requested to kindly take the above information on your records.

Thanking You,

Yours Sincerely,  
For Veerhealth Care Limited

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Bhavin S. Shah  
Managing Director  
DIN: 03129574



Encl: As above

Date: 28/03/2026

Place: Mumbai

Annexure I

*Details on Preferential Allotment in terms of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July, 2023*

S. No.	Particulars	Disclosures																																	
1.	Type of securities proposed to be issued	Fully Convertible Warrants (“Warrants”)																																	
2.	Type of issuance	Preferential Allotment																																	
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Issue and allotment of Fully Convertible Warrants (‘Warrants’) aggregating up to <b>Rs. 21,00,00,000 (Rupees Twenty One Crores Only)</b> at such issue price as may be determined by the Board/ committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended and applicable provisions of Companies Act, 2013 and rules made thereunder.																																	
4.	Name and number of the Investor(s)	<p><b>Issuance of Warrants to the following proposed allottee:</b></p> <table border="1"> <thead> <tr> <th>S. No.</th> <th>Name of the Proposed Allottee</th> <th>Category</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Ruchi Yogesh Shah</td> <td>Promoter</td> </tr> <tr> <td>2</td> <td>Shruti Akash Shah</td> <td>Promoter</td> </tr> <tr> <td>3</td> <td>Yogesh Mahasuklal Shah</td> <td>Promoter</td> </tr> <tr> <td>4</td> <td>Yogesh Shah HUF</td> <td>Promoter</td> </tr> <tr> <td>5</td> <td>Mahasuklal Shah HUF</td> <td>Promoter</td> </tr> <tr> <td>6</td> <td>Krupa Harsh Jain</td> <td>Promoter</td> </tr> <tr> <td>7</td> <td>Akash Lalabhai Patel</td> <td>Non-Promoter</td> </tr> <tr> <td>8</td> <td>Kusumben Hiralal Shah</td> <td>Non-Promoter</td> </tr> <tr> <td>9</td> <td>Ria Shah</td> <td>Non-Promoter</td> </tr> <tr> <td>10</td> <td>Panna Pankaj Bhai Shah</td> <td>Non-Promoter</td> </tr> </tbody> </table>	S. No.	Name of the Proposed Allottee	Category	1	Ruchi Yogesh Shah	Promoter	2	Shruti Akash Shah	Promoter	3	Yogesh Mahasuklal Shah	Promoter	4	Yogesh Shah HUF	Promoter	5	Mahasuklal Shah HUF	Promoter	6	Krupa Harsh Jain	Promoter	7	Akash Lalabhai Patel	Non-Promoter	8	Kusumben Hiralal Shah	Non-Promoter	9	Ria Shah	Non-Promoter	10	Panna Pankaj Bhai Shah	Non-Promoter
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5.	Issue price	At such issue price as may be determined by the Board/ Committee of Directors in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.																																	
6.	Tenure/ Conversion	Convertible into Equal number of Equity Shares of face value of Rs. 10/- each within a maximum period of 18 months from the date of allotment of such Warrants.																																	



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		The Proposed Allottee(s) shall, on or before the date of allotment of Warrants, pay an amount equivalent to at least 25% of the Warrant Issue Price fixed per Warrant in terms of the SEBI ICDR Regulations which will be kept by the Company to be adjusted and appropriated against the Warrant Issue Price of the Equity Shares. The balance 75% of the Warrant Issue Price shall be payable by the Warrant Holder at the time of exercising the Warrants.
7.	Nature of Consideration (Whether cash or consideration other than cash)	Cash

For Veerhealth Care Limited

**Bhavin S. Shah**  
Managing Director  
DIN: 03129574



Encl: As above

Date: 28/03/2026

Place: Mumbai