

Date: 20<sup>th</sup> February, 2024

To,  
**BSE Limited**  
Department of Corporate Services  
1<sup>st</sup> Floor, P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001.  
**Scrip Code: 511523**

**Sub: Outcome of Board Meeting**

Dear Sir,

This is to inform you that the Board of Directors of the Company at its meeting held today, i. e. 20<sup>th</sup> February, 2024, inter alia, has approved the following:

1. The Board has approved expansion project and estimated project cost for expansion will be Rs. 33 Crores, including purchase of Land, Construction of Building, Plant & Machinery and other Infrastructure.
2. Out of Rs. 33 Crores, Rs. 8 Crores to be raised from bank by way of borrowings.
3. Board has decided to issue new 99,99,238 equity shares having face value of Rs. 10/- each at a premium of Rs. 15/- per share by way of Rights Issue to the existing shareholders of the Company at an issue price of Rs. 25/- per equity share in the ratio of 1:2 i.e. 1 (one) new Right Share for every 2 (two) existing Equity Shares held by the eligible shareholders.

The Board Meeting commenced at 3.00 p.m. and concluded at 4.00 p.m.

Kindly take the above information on record and oblige.

Thanking You.

Yours faithfully,  
For Veerhealth Care Limited

Yogesh M. Shah  
Director  
DIN: 00169189

