



Annexure IV

The Chief General Manager  
Listing Operation,  
BSE Limited,  
20th Floor, P. J. Towers,  
Dalal Street,  
Mumbai – 400001.

Dear Sir,

**Sub: Application for “In-principle approval” prior to issue and allotment of 30,65,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

We, Vijay S. Tiwari (Prop. of Vijay S. Tiwari & Associates), have verified the relevant records and documents of Veerhealth Care Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed Allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, the proposed Allottees are not promoter/ promoter group entity.
- b) Following allottees does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment:

Sr. No.	Name of the Proposed Allottee
1	Shanti Properties
2	Bhogilal M Vora
3	Kulin S Vora
4	Rocky R Vora
5	Dhaval H Vora
6	Jayprakash A Mehta HUF
7	Jinendra R Shah
8	Jinendra R Shah HUF
9	Ankita J Shah
10	Ramesh M Shah HUF
11	Daxa R Shah
12	Anraj H Shah
13	Pinesh A Shah
14	Vivek A Shah
15	Rekha P Shah
16	Shantaben A Shah



17	Sweety V Shah
18	Anraj H Shah HUF
19	Pinesh A Shah HUF
20	Vivek A Shah HUF
21	Neev P Shah
22	Bindu J Mehta

c) The pre-preferential shareholding of each of proposed Allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from 9<sup>th</sup> December, 2022 till 24<sup>th</sup> December, 2022. The details of Allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of the Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
Shanti Properties	12082500-37064090	Nil	NA	NA	Nil	Nil
Bhogilal M Vora	12081600-56019417	Nil	NA	NA	Nil	Nil
Kulin S Vora	12081600-37226901	Nil	NA	NA	Nil	Nil
Rocky R Vora	12081600-56681794	Nil	NA	NA	Nil	Nil
Dhaval H Vora	12064200-10098683	Nil	NA	NA	Nil	Nil
Jayprakash A Mehta HUF	12028100-00116145	Nil	NA	NA	Nil	Nil
Jinendra R Shah	12051500-00143165	Nil	NA	NA	Nil	Nil
Jinendra R Shah HUF	12051500-00222076	Nil	NA	NA	Nil	Nil
Ankita J Shah	12051500-00143150	Nil	NA	NA	Nil	Nil
Ramesh M Shah HUF	12051500-00222080	Nil	NA	NA	Nil	Nil
Daxa R Shah	12051500-00143146	Nil	NA	NA	Nil	Nil
Anraj H Shah	12044500-00355595	Nil	NA	NA	Nil	Nil
Pinesh A Shah	12044500-00355580	Nil	NA	NA	Nil	Nil
Vivek A Shah	12044500-00355616	Nil	NA	NA	Nil	Nil
Rekha P Shah	12044500-00356979	Nil	NA	NA	Nil	Nil
Shantaben A Shah	12044500-00355601	Nil	NA	NA	Nil	Nil
Sweety V	12044500-	Nil	NA	NA	Nil	Nil





Shah		00631908					
Anraj H Shah HUF		12044500- 00323968	Nil	NA	NA	Nil	Nil
Pinesh A Shah HUF		12044500- 00323554	Nil	NA	NA	Nil	Nil
Vivek A Shah HUF		12044500- 00323632	Nil	NA	NA	Nil	Nil
Neev P Shah		IN306114- 13048108	Nil	NA	NA	Nil	Nil
Bindu J Mehta		12028100- 00069032	Nil	NA	NA	Nil	Nil
Kalpna J Shah		12028900- 01247557	16225	23/12/2022	31/07/2023	Nil	Nil
Nilesh K Shah		12081601- 07289059	800	24/12/2022	31/07/2023	Nil	Nil
Bhavya N Shah		12081600- 58749804	200	23/12/2022	31/07/2023	Nil	Nil

(\*) client id/ folio no in case Allottee hold the securities in physical form

d)None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

e)The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.

f)The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MOA) and Article of Association (AOA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AOA of the company."

g)The total allotment to the Allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 30,65,000 Equity Shares is less than 5% of the post issue fully diluted share capital of the issuer.

For Vijay S. Tiwari & Associates  
Practicing Company Secretary

Vijaykumar Tiwari  
Proprietor  
M. no.33084  
CP No.12220  
UDIN: A033084D002785647



Date: 23/12/2022