

NIYATI INDUSTRIES LIMITED

REGD. OFF: Gala No.6, New Nandu Industrial Estate, Mahakali Caves Road, Andheri (East), Mumbai - 400093

FINANCIAL RESULTS FOR THE QUARTER ENDED 31st DECEMBER, 2011

(Rs. In Lakhs)

Sr. No.	PARTICULARS	3 months ended 31/12/11 Unaudited	Corresponding 3 months ended in the previous year 31/12/10 Audited	Year to Date figures for current Period ended 31/12/2011 Unaudited	Year to date figures for the previous year ended 31/12/2010 Audited	Previous accounting year ended 31/03/2011 Audited
1(a)	Net Sales / Income from Operations	-	5.22	47.13	101.34	178.05
(b)	Other Operating Income	-	4.36	-	6.47	-
	Total	-	9.58	47.13	107.81	178.05
2	Expenditure					
(a)	Increase/decrease in stock in trade and work in progress	-	(19.89)	(8.68)	(51.04)	(1.40)
(b)	Consumption of raw materials	-	-	-	-	-
(c)	Purchase of traded goods	-	25.74	12.10	68.10	171.18
(d)	Employees cost	1.29	0.30	3.11	0.74	2.87
(e)	Depreciation	-	-	-	-	1.02
(f)	Other expenditure	0.17	0.59	1.43	1.08	0.46
(g)	Total (Any item exceeding 10% of the total expenditure to be shown separately)	1.46	6.74	7.96	18.88	174.13
3	Profit from Operations before Other Income Interest and Exceptional Items (1-2)	(1.46)	2.84	39.17	88.93	3.92
4	Other Income	14.36	-	16.00	-	22.49
5	Profit before Interest and Exceptional Item (3+4)	12.90	2.84	55.17	88.93	26.41
6	Interest	-	-	-	-	-
7	Profit after Interest but before Exceptional Items (5-6)	12.90	2.84	55.17	88.93	26.41
8	Exceptional items	-	-	-	-	(143.80)
9	Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	12.90	2.84	55.17	88.93	(117.39)
10	Tax expense	-	-	-	-	4.39
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	12.90	2.84	55.17	88.93	(121.78)
12	Extraordinary Item (net of tax expense Rs. _____)	-	-	-	-	-
13	Net Profit (+)/Loss (-) for the period (11-12)	12.90	2.84	55.17	88.93	(121.78)
14	Paid-up equity share capital (Face Value of the Share shall be indicated)	375.79 Face Value Rs.1/-	375.79 Face Value Rs.1/-	375.79 Face Value Rs.1/-	375.79 Face Value Rs.1/-	375.78 Face Value Rs.1/-
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	169.68	293.53	169.68	293.52	169.68
16	Earning Per Share (EPS)					
a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.03	0.01	0.15	0.24	(0.32)
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.03	0.01	0.15	0.24	(0.32)
17	Public Shareholding					
-	No. of shares	24,979,395	26,584,396	24,979,395	26,584,396	26,497,627
-	Percentage of shareholding	66.47%	70.74%	66.47%	70.74%	70.51%

P.T.O.

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18	Promoters and promoter group Shareholding **					
	a) Pledged/Encumbered	-	-	-	-	-
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a% of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a% of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of Shares	12,599,355	10,994,354	12,599,355	10,994,354	11,081,123
	- Percentage of shares (as a% of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a% of the total share capital of the company)	33.53	29.26	33.53	29.26	29.49

Note:

1 The above financial results have been taken on record at the meeting of the Board Of Directors held rs held on 31st January, 2012

By Order of the Board
For NIYATI INDUSTRIES LIMITED

Place: Mumbai
Date : 31/01/2012

Sd/-
Jigar J. Shah
Director